

Metropolitan Transportation Commission (MTC) and Association of Bay Area Governments (ABAG)  
Merger Study and Merger Implementation Plan  
Preliminary Work Plan Overview  
January 4, 2016



	2016 Q1			2016 Q2		
	Jan	Feb	Mar	Apr	May	Jun
<b>Task 1</b> Work Plan and Schedule	<b>Activity List:</b> 1 Conduct interviews 2 Facilitate Joint Committee workshop 3 Develop stakeholder/community engagement plan 4 Complete work plan and schedule  <b>Deliverable:</b> Summary of comments and themes from interviews Engagement objective, options evaluation criteria, and ground rules (results of workshop) Stakeholder/community engagement plan Work plan and schedule					
<b>Task 2</b> Regional Transportation and Planning Organization Model/Options	<b>Activity List:</b> 1 Implement stakeholder/community engagement plan 2 Document/research past merger efforts 3 Analyze existing transportation and regional planning models (California and nationally)  4 Document statutory mandates, governance structures, agency missions and other organization programs 5 Obtain financial and human resources information for the two agencies 6 Document stakeholder/community engagement input 7 Develop alternative models for analysis  <b>Deliverables:</b> Summary of stakeholder/community engagement comments, themes, suggestions Existing transportation and regional planning models Alternative models/options for analysis					
<b>Task 3</b> Alternative Options Analysis				<b>Activity List:</b> 1 Conduct analysis with respect to: Project objective, evaluation criteria, mission, governance, organizational structure implications, human resources/employee relations issues, cost  2 Develop alternative models/options from functional integration to full merger 3 Develop five-year ABAG financial forecast under alternative options  <b>Deliverable:</b> Alternative options analysis		
<b>Task 4</b> Merger Implementation Plan					<b>Activity List:</b> 1 Develop task and timing schedule to implement alternatives  <b>Deliverable:</b> Merger Implementation Plan for options selected	

Joint Committee Communications Plan

	Jan	Feb	Mar	Apr	May	Jun
Joint Committee Meetings	January 22, 2016	Feburary 26, 2016	March 25, 2016	April 22, 2016	May 27, 2016	June 26, 2016